Reasons Your Social Security Disability Firm Needs a Legal *

When it comes to SSDI applications and appeals, everything depends on getting the right documents at the right time. Here are five ways a law firm CRM software can help.





STREAMLINING INTAKE.

Social security disability law firms need to efficiently manage a high intake volume. A legal CRM can streamline the process with automated data entry and client intake tracking tools.





QUALIFYING LEADS.

Not every lead will be qualified to file an SSDI claim. When smart client intake forms are included in a CRM, your firm can automatically qualify prospective cli` ents based on their responses to intake questions—saving you time and allowing less experienced team members to handle intake.

DOCUMENTATION.

From helping clients file their initial applications to developing medical evidence, social security disability firms handle a lot of documents. Document automation tools make it easier to quickly generate, populate, send, and manage legal documents—with less chance of errors from double data entry.





KEEPING LINES OF COMUNICATION OPEN.

A legal CRM can automatically send personalized follow-ups, reminders, and more to keep leads and clients engaged and keep your matters on track. Prioritize and track your outgoing calls using Law Ruler's built-in softphone.



Identify areas for improvement and make data-backed business decisions. A CRM's analytics dashboards can give you deep insight into client intake, marketing ROI, and more.



Ready to get started? Law Ruler's legal CRM is designed to meet the needs of social security disability firms. To see for yourself what difference our software can make,

Schedule a Demo



Learn More www.lawruler.com (866) 603-5233